

Information for investors

Addresses and telephone numbers

Useful addresses and telephone numbers are set out on page 167.

Dividends on ordinary shares

Two payments were made during the tax year 2008/2009 as follows:

Payment date	Dividend description	Dividend per share
31 July 2008	Final 2008	16.1p
9 January 2009	Interim 2009	6.8p

Services

Individual Savings Account (ISA)

Tate & Lyle's ordinary shares can be held in an ISA. For information, please call the Equiniti ISA Helpline on 0871 384 2244.

Shareholding enquiries

Queries on shareholdings should be addressed to Tate & Lyle's Registrar, Equiniti (see page 167 for contact details).

Tate & Lyle's website (www.tateandlyle.com) and share price information

Tate & Lyle's website provides direct links to other Group company sites and to sites providing financial and other information relevant to the Company. The share price is available on the website with a 20-minute delay. Similar information is available on many specialist websites, on Teletext and in several national newspapers.

Capital gains tax

The market values on 31 March 1982 for the purposes of indexation up to April 1998 in relation to capital gains tax of Tate & Lyle PLC shares then in issue were:

Ordinary shares of £1 each	201.00p
Equivalent value per ordinary share of 25p	50.25p
6½% cumulative preference shares	43.50p

Tate & Lyle American Depositary Shares (ADSs)

The Company's shares trade in the United States on the NASDAQ over the counter (OTC) market in the form of ADSs and these are evidenced by American Depositary Receipts (ADRs). The shares are traded under the symbol TATYY. Each ADS is equivalent to four ordinary shares. For more information, contact the Bank of New York Mellon at the address given on page 167.

On 10 April 2007, Tate & Lyle was approved for the International PremierQX tier of International OTCQX. This provides a gateway to US securities markets for international companies that are listed on a qualified international exchange. Tate & Lyle's ADR is identified with an International PremierQX logo and investors can find current financial information and other disclosure on www.otcqx.com and www.pinksheets.com

Financial calendar (dates are provisional except those marked with an asterisk)

2009 Annual General Meeting	23 July 2009*
Announcement of interim results for six months to 30 September 2009	5 November 2009
Announcement of preliminary results for the year ending 31 March 2010	27 May 2010
2010 Annual General Meeting	22 July 2010

Dividend on ordinary shares

	2009 final	2010 interim	2010 final
Announced	28 May 2009*	5 November 2009	27 May 2010
Payment date	31 July 2009 ¹	8 January 2010	30 July 2010 ¹

1. Subject to the approval of shareholders

Dividends on 6½% cumulative preference shares

Paid 31 March and 30 September.

Shareholder documents

Following a change to company law, and subsequent shareholder approval at the 2007 AGM, shareholder documents are only sent in paper format to shareholders who have elected to receive documents in this way. This approach enables the Company to reduce printing and distribution costs and its impact on the environment.

Shareholders who have not elected to receive paper copies are sent a notification whenever shareholder documents are published, to advise them how to access the documents via the Tate & Lyle website, www.tateandlyle.com. Shareholders may also choose to receive this notification via email with a link to the relevant page on the website. Shareholders who wish to receive email notification should register online at www.shareview.co.uk, using their reference number that is either on their share certificate or other correspondence.

Useful addresses and telephone numbers

Registered office

Tate & Lyle PLC
Sugar Quay
Lower Thames Street
London EC3R 6DQ
Tel: +44 (0)20 7626 6525
Fax: +44 (0)20 7623 5213
Company number: 76535

www.tateandlyle.com

Registrar

Equiniti Limited
Aspect House
Spencer Road
Lancing
West Sussex BN99 6DA
Tel: 0871 384 2063 (for UK calls)
+44 (0)121 415 7047 (for calls from overseas)
www.equiniti.com
www.shareview.co.uk
Calls to 0871 numbers are charged at 8 pence per minute from a BT landline. Other telephone providers' costs may vary.

ADR depository

The Bank of New York Mellon
Shareowner Services
PO Box 358516
Pittsburgh
PA 15252-8516
Tel: +1 888 269 2377

Corporate brokers

Citigroup
33 Canada Square
Canary Wharf
London E14 5LB

RBS Hoare Govett
250 Bishopsgate
London EC2M 4AA